

Our faculty comprises leading senior professionals from both local and international financial markets, including a strong representation of IBF Fellows and IBF Distinguished Fellows. Most faculty members bring extensive regional supervisory and leadership experience gained at top-tier financial institutions.

Core Modules	Faculty	Qualifications	Designation	PT/FT
Dalio Market Principles – Online	Dr. Anser Aftab Kaz	PhD in Politics and International Relations, University of Cambridge, UK	Principal Program Director, Dalio Market Principles, WMI	PT
Compliance Risk and Compliance Culture	Ms Sharon Craggs	Master of Science Digital Innovation and Financial Technology	Principal Programme Director, Compliance, Governance & Risk Management, WMI	FT
	Ms Lim Siew Lee	Bachelor of Accountancy, NUS	Head of Compliance, Hong Leong Finance	PT
	Mr Yeo Tung Kheng, Jon	Bachelors of Social Science, NUS	Former Chief Compliance Officer, Maybank SG	
Introduction to ESG Advisory	Mr Mervyn Tang	MSc Economics	Head of Sustainability APAC, Schroders	PT
	Mr Martin Faessler	Executive Master in HR Management	Former Sustainability Manager, Bank Julius Baer	
	Mr Neil Mascarenhas	MBA, Capital Markets	Lead Sustainable Investing, FWD Group	
	Mr Ravi Chidambaram	Masters in Business Administration	Founder and President of TC Capital	
	Mr Sadiq Currimbhoy	PhD in Economics	Vulpes Investment Management, Consultant	

## Advanced Diploma in Investment and Wealth Management Faculty List

	Ms Eugenia Koh	Bachelor in Mass Communications	Global Head, Sustainable Finance, SCB	
	Ms Priyaka Dhingra	Masters in Business Administration	Senior Specialist, Investment Stewardship, UNPRI	
	Ms Eleonore Dachicourt	Global Executive MBA	Head of Sustainability, Wealth Management, BNPP	
	Mr James Cheo	Bachelors in Finance	Chief Investment Officer, HSBC Private Bank	
	Mr Sujay Shah	Masters in Business Administration	Former Global Head, Clean Tech Coverage, SCB	
Multi-Asset Investing	Dr. Aaron Low	PhD In Financial Economics, Anderson School UCLA	CEO, Lumiq	PT
Alternatives Investing	Mr. Manali Parekh	Bachelor of Business Administration, Goizueta Business School at Emory University.	Managing Director, Blackstone Private Wealth	PT
	Ms Chen Liangzi	Double Major in Psychology and Strategic Management, Bachelor of Social Science	Vice President, Blackstone Private Wealth	PT

Core Modules	Faculty	Qualifications	Conferring Institute	PT/FT
Wealth & Legacy Planning	Mr. Peter Triggs	Honors degree in Mathematics and Philosophy, University of Birmingham	Partner, 1291 Group	PT
	Mr. Ethan Chue	Chartered Accountant, CA (Singapore)	CEO, Family Succession Advisors	PT
		Bachelor of Accountancy, Nanyang Technological University		
	Mr Raymond Gwee	Master of Laws	Director, K K Lee Law Corporation	
	Mr Lee Woon Shiu	Bachelor of Laws	Regional Head of Wealth Planning Family Office & Insurance Solutions	
	Mr Mike Tan	Bachelor of Laws	Global Head of Wealth Planning and Family Advisory, SCB	
	Ms Chan Mary	Bachelor in Banking and Wealth Management	CEO, EFG Wealth Solutions	
Ms Lili Chiam	Bachelor of Accountancy	Wealth Planner Principal, Citi Private Bank		

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Elective Modules	Faculty	Qualifications	Conferring Institute	PT/FT
Philanthropy & Social Impact	MS. Natalie Kennedy	BSE Chemical Engineering	Co-founders, Real Impact Advisors	PT
	MS. Stacey Choe	Masters in Social Anthropology of Development		
Client Management (Wealth Management) • Client Management Skills	Mr. David Ong	Masters in business administration, University of Washington (Seattle, WA)	WMI Consultant	PT
	Mr. Eddie Gan	MBA in Accounting, University of British Columbia, Canada	WMI Consultant	
	Mr Hendrik Robert De Glint	Master in Economics (Business Administration)	WMI Consultant	
	Mr Garth Bregman	EMBA, INSEAD	Head of Wealth Management SG & SEA, BNPP	
	Mr Krist Wong	Bachelor in Business Management	Managing Director, Group Head, Julius Baer	
	Mr Marcus Teo	Masters of Science in Finance, City University of New York	Managing Director, Treasures Private Client	
Family Office • Family Office Investments • Managing Family Dynamics	Mr. Leonardo Drago	Masters in Business Administration	Edinburgh Business School Heriot-Watt University	
	Mr. Martin Roll	Masters in Business Administration	INSEAD	
	Prof Denise Kenyon-Rouvinez	PhD in Management from HEC Lausanne in collaboration with IMD	Principal Programme Director, Family Office, WMI	

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Digital Investments <ul style="list-style-type: none"> <li>• Digital Assets Strategies and Risks</li> <li>• Digital Assets – Regulatory &amp; Compliance</li> </ul>	Mr. Dimitri Vardakas	Master of Science in Engineering  Master Degree in Physics	School of Chemistry, Physics and Electronics of Lyon  University of Nice	PT
	Mr. Jason Toussaint	Master of Business Administration – Finance	University of Chicago Booth School of Business	PT
	Mr. Nizam Ismail	Bachelor of Laws	National University of Singapore	PT
AI Applications in Asset and Wealth Management	Dr. Maxim Afanasyev	PhD in Operations, Information and Technology, Stanford Graduate School of Business	Global Strategic Industries Team, Financial Services Industry in JAPAC, Google Cloud	PT