

Dalio Market Principles Program

11 - 15 March 2024, 9am - 5pm

The Dalio Market Principles (DMP) Program is a landmark initiative run by WMI and supported by Dalio Philanthropies, aimed at teaching principles of market behaviour.

The Certificate in Economic Principles and Certificate in Investment Principles will cover the critical core concepts to help you develop your own successful models of investing. The curriculum is based on the decades of research and experience of Ray Dalio, one of the world's foremost investors, entrepreneurs and thinkers.

Certificate in Economic Principles

Today, we face a turbulent global environment with major shifts happening in markets, geopolitics, technology, climate and economics. The times ahead will likely be radically different from those we've experienced in our lifetimes — but similar to those that have happened many times before throughout history.

In this programme, you will build a practical understanding of how the Economic Machine works, including short-term and long-term cycles, bubbles and crises, and the fundamental forces driving economic performance, policy and market outcomes. Steeped in the lessons from history, we examine how to separate out the noise and navigate a changing world order.

Emerge with a new viewpoint and develop your own principles for understanding the direction of global markets.

Certificate in Investment Principles

When building portfolios, investors need to understand the fundamental drivers of investment performance to build a robust and resilient portfolio for today's conditions.

In this programme, you will learn about the investment principles underpinning the approach pioneered by Ray Dalio and Bridgewater Associates, including the All Weather portfolio. Understand what drives the performance of assets and investment strategies and how to design effective beta and alpha portfolios. Explore in detail the mechanics of return, risk, and diversification, and apply the principles by engineering portfolios and stress-testing performance across a wide range of economic and market environments.

You will also have the opportunity to directly put your learning into practice by building custom portfolios using practical tools based on Bridgewater's renowned Risk Budget Tool (RBT), and stress-test your portfolio through a wide range of historical bubbles and crises.

Faculty

The programmes will be delivered by leading industry faculty, including senior investment team members from Bridgewater Associates.

About the Dalio Market Principles (DMP) Program

The DMP Program is a landmark initiative run by WMI and supported by Dalio Philanthropies. The Program aims to teach universal principles of market behaviour to both private and public sector leaders and investors.

The Program draws on the pioneering research and insights of a range of distinguished investors including Ray Dalio, the Founder, CIO Mentor and Member of the Board of Bridgewater Associates. Under Ray's leadership, Bridgewater has grown into the world's largest hedge fund and the fifth most important private company in the US according to Fortune Magazine. Ray has been called the "Steve Jobs of Investing" by Chief Investment Officer Magazine and was named one of the "100 Most Influential People" by Time Magazine. He is the author of The New York Times #1 Bestseller "Principles: Life and Work", "Principles for Navigating Big Debt Crises", and "The Changing World Order".

Fees & Funding

This programme is accredited by The Institute of Banking and Finance (IBF) under the IBF Standards Training Scheme* (STS). Singaporeans and Permanent Residents are eligible for enhanced funding support under the revised IBF funding quantum from 1 January 2023.

The table below reflects the full fees for the entire duration of the Dalio Market Principles program, which includes both Certificate in Economic Principles and Certificate in Investment Principles. It is possible to attend each module separately, though priority for the programme will be given to participants who sign up for both modules. You may view the separate pricing of both modules through our website at wmi.edu.sg/programmes/dalio-market-principles-program.

	Fees <u>before</u> Subsidy (incl. of GST)	Fees <u>after</u> IBF Subsidy (incl. of GST)	
		Singaporean Age Below 40 / PR (50% IBF-STS Funding)	Singaporean Age 40 & Above (70% IBF-STS Funding)
Tuition Fees	S\$10,355	S\$5,605	S\$4,695

Contact Us

Please email us at rsvp@wmi.edu.sg.

For Enquiries

Please scan the QR code or visit <https://wmi.edu.sg/programmes/dalio-market-principles-program>.

