

Considering a Career in Investment Management?

Join the Investment Accelerator Programme

Receive a \$500 WMI Study Award
Limited to the first
600 eligible students

Nett fee payable
as low as \$138

Self-paced eLearning
(approx 20 hours) with
live contact time

What is the IAP?

The Investment Accelerator Programme is specially designed to benefit university students and recent graduates preparing for a career in finance and investment management. This programme aims to equip participants with fundamental knowledge about investments and asset management, helping them gain an edge in securing attractive internships and careers with banks, asset managers, wealth managers as well as other financial organisations.

Why Join the IAP



Graduate with a Certificate in
Fundamentals of Investments (CFI), an
industry-recognised credential



Industry networking and career talks
with leading financial institutions



Career advisory services with the IBF

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Supported by



Monetary Authority
of Singapore

IBF The Institute of
Banking & Finance
Singapore

Register Now

Enquiries? Send an email to
iap@wmi.edu.sg or scan the QR
code for more information



Fees and Discounts

Original programme fees (including 8% GST)	\$1,188
50% IBF-STs subsidy for Singaporeans aged below 40 and permanent residents	Less \$550
WMI Study Award (Limited to first 600 students)	Less \$500
NETT FEE PAYABLE*	\$138

The IAP Experience

Kick Start	Orientation  <ul style="list-style-type: none"> Attend information sessions prior to the start of the programme to find out more about the IAP, and the career opportunities in store in finance and investment management. The orientation session will onboard participants, acquainting them with WMI's learning platform and processes. Learn about programme essentials and link up with the rest of your cohort.
	Module 1: Introduction to Investments  <ul style="list-style-type: none"> Introduction to asset management Investment concepts and industry knowledge Client segments, common investment styles, asset classes, diversification, and more
	Module 2: Economics of Money and Markets  <ul style="list-style-type: none"> Introduction to the economic machine and impact on investments Short and long-term debt cycles, Financial crises, policy responses, and changing geopolitics
	Module 3: Understanding Financial Statements  <ul style="list-style-type: none"> Introduction to reading financial statements Components of financial report, financial ratios and calculations Identify firm's performance, value and potential risks through financial statements
	Module 4: Investing through Cycles  <ul style="list-style-type: none"> Investing through ups and downs of market cycles Equities, fixed income and commodities Build a diversified and effective financial portfolio
	Delivered by Expert Faculty Including Live Tutorial  <p>Our dedicated team of accomplished faculty are deep subject matter experts with extensive industry experience.</p> <div>  Kelvin Tay Regional CIO, UBS Global Wealth Management </div> <div>  Brian Thung Managing Partner, EY Financial Services ASEAN </div> <div>  Lennie Lim Former CEO, Regional Head of Asia, Legg Mason Global Asset Management </div>
Prepare for an Investment Career	Industry-recognised Credential  <p>The curriculum was developed in close collaboration with a team of industry experts in asset and wealth management, and mapped to the Skills Framework for Financial Services (SFwFS) jointly developed by the MAS, IBF, SkillsFuture Singapore, Workforce Singapore and industry.</p> <p>The CFI is accredited by IBF under the SFwFS.</p>
	Industry Networking and Career Talks  <p>Participants of IAP will be invited to networking events which WMI will conduct in collaboration with leading financial institutions to expose students to attractive career opportunities in the sector.</p>
	Career Advisory Services  <p>Graduates from IAP may tap on career advisory services by IBF.</p> <p>The IBF serves as an integrated service provider to boost opportunities for Singaporeans and finance professionals to access jobs and training programmes to deepen their capabilities in the financial services sector.</p>

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*Fees, Accreditation and Subsidies

This programme is accredited by the IBF. Singaporeans and Permanent Residents (below 40 years old), and physically based in Singapore will enjoy funding subsidy of 50% upon successful completion of the programme.

To make CFI accessible to the undergraduate segment, a concessionary course fee of \$1,188 will be applicable instead of the standard fee of \$2,592. All fees are subject to prevailing GST. In addition, qualified students are eligible for a WMI Study Award of \$500 upon successful completion. Together with IBF funding support and WMI Study Award, the nett fee payable would be as low as \$138.