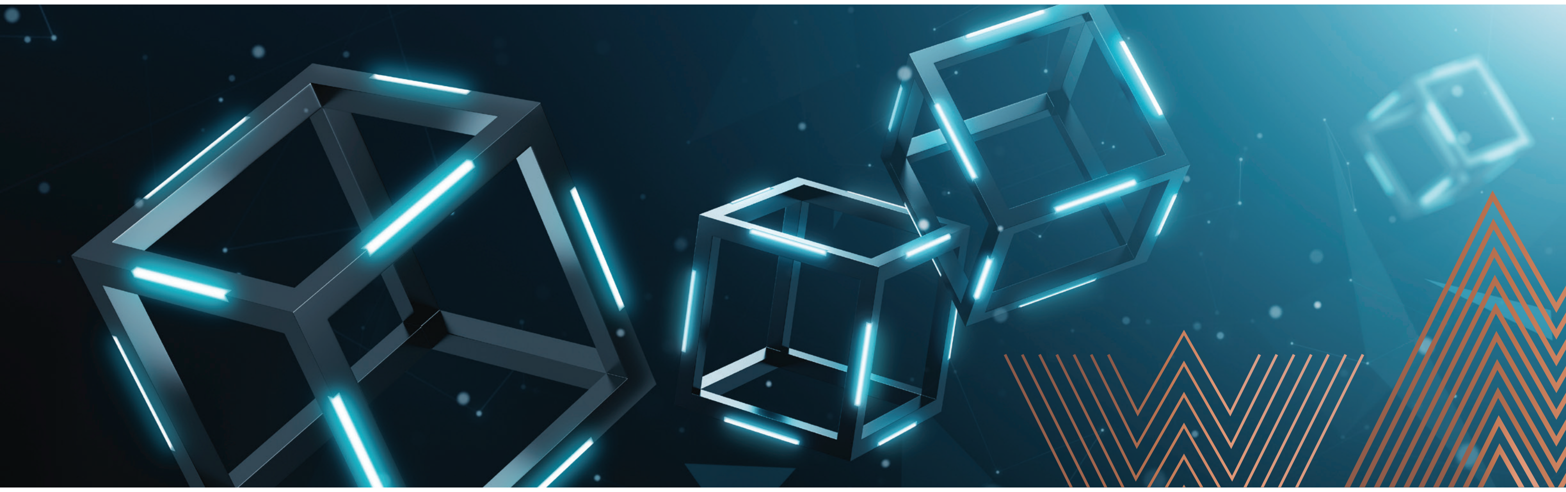
WEALTH MANAGEMENT INSTITUTE

Certificate in Digital Assets Strategies and Risks

Learn how to navigate investments in this dynamic asset class	Up to 70% IBF Funding for Singaporeans and Permanent Residents	Eligible for 15 CPD hours



25 & 26 July 2023	Carlton Hotel, 76 Bras Basah Road Singapore 189558	Contact us at rsvp@wmi.edu.sg

Digital Assets have emerged in recent years as an alternative asset class, and this has attracted interest from family offices, HNW individuals and also institutional investors, among others. Investors recognise the volatile and uncertain market conditions, but some also see the long-term potential for a number of applications.

The WMI Certificate in Digital Assets Strategies and Risks is designed to provide individuals with the necessary skills and knowledge to navigate this asset class. The programme covers various topics such as an overview of the digital asset ecosystem, and investment & portfolio strategies while managing risk associated with this asset class.

At the end of the programme, participants will be able to:

- **Demonstrate an understanding** of the digital assets ecosystem, including the underlying technology, market trends, and potential risks and opportunities associated with investing in digital assets
- **Develop a discerning perspective** guided by long-term orientation, while navigating through market cycles and investment paradigms
- **Develop the skills and knowledge** to manage investment and portfolio risks associated with digital assets, including risk assessment, diversification strategies, and regulatory compliance requirements in Singapore and other jurisdictions
- **Maintain awareness of trends and developments** and make recommendations to improve risk management processes
- **Apply the principles of investment and risk management** to construct and manage digital asset portfolios, utilising analytical tools and techniques to evaluate investment opportunities and make informed investment decisions that align with individual or institutional investment goals

Who should attend

- Private Banking and Wealth Management Professionals
- Asset Management and Investment Professionals
- Family Offices
- Professional Services Professionals serving clients who may invest in digital assets

Enquire Now

or scan to enquire

Meet Your Faculty

Jason Toussaint
Co-Founder, Director,
DeFi Consulting Group

Jason has more than 20 years of experience in the asset management and ETF industry, and since 2015 in the digital assets industry. He has deep experience advising and training family offices and advisors on digital assets.

As CEO of Kryptoin, he is developing cryptocurrency ETFs and numerous blockchain projects

He was previously CEO of World Gold Trust Services, Sponsor of the SPDR Gold Shares (GLD), where he led the growth in assets to more than US$78 billion. He was also Managing Director and Global Head of Investment at the World Gold Council. In the ETF industry since 1999 and having launched over 18 equity index ETFs, he previously held senior investment roles at New York Private Bank, Northern Trust, Morgan Stanley, and JP Morgan, and has lived in Hong Kong and London.

Dimitri Vardakas
Co-Founder, Group
Managing Director,
DeFi Consulting Group

Dimitri is an entrepreneur with over 20 years of experience in the consulting and technology industries with professional experience in the US, Europe, the Middle-East and Asia. Active in the digital assets industry since 2017.

As co-founder of DeFi Consulting Group, the digital assets consulting firm, he has been supporting institutional investors and advisors such as private banks, law firms, audit and accounting specialists.

Dimitri is also co-founder of NAOS International, the Executive Search & Advisory firm, supporting finTech and blockchain companies as well as family offices and VCs.

He has previously co-founded and grown Tech companies across various countries including France, Singapore and the US. He was also Business Unit Director at Altran, the management & technology consulting firm. Dimitri has lived in the US, France, Monaco and is currently based in Singapore.

Nizam Ismail
Founder & CEO
Ethikom Consultancy

Nizam is CEO and Founder of Ethikom Consultancy, a compliance-focused consultancy based in Singapore and has over 27 years of experience in financial services regulatory compliance and litigation. He has worked in senior roles at organisations such as RHTLaw Taylor Wessing LLP, Morgan Stanley, Lehman Brothers Singapore, Nomura Singapore and Citigroup (Corporate and Investment Bank).

Nizam has also worked as a regulator at the Monetary Authority of Singapore, where he was Deputy Director and Head of the Market Conduct Policy Division. Having graduated from the NUS Law School in 1991 on a Public Service Commission Local Merit Scholarship, Nizam started his legal career as Deputy Public Prosecutor/State Counsel at the Commercial Affairs Department.

Accreditation & Fee Breakdown

This programme is pending accreditation by The Institute of Banking and Finance (IBF) under the IBF Standards Training Scheme* (STS).

Singaporeans and Permanent Residents are eligible for enhanced funding support under the revised IBF Funding quantum from 1 January 2023.

	Full Fees		Fees after IBF subsidy (inclusive of 8% GST)	
	Before GST	After GST	**Singaporeans Aged Below 40/ Permanent Residents** (50% IBF-STS Funding) Company & Self-Sponsored	**Singaporeans Aged Above 40** (70% IBF-STS Funding) Company & Self-Sponsored
Application Fees	S$78.70	S$85		
Tuition Fees	S$3,400	S$3,672	S$1,972	S$1,292

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No. 1 Marina Boulevard, #16-01,
One Marina Boulevard, Singapore 018989
Tel. +65 6994 5601 | wmi.edu.sg