

# Global-Asia Family Office Circle

## GFO PRINCIPALS AND PROFESSIONALS CIRCLE

**T**he Global-Asia Family Office Circle (GFO Circle) convenes a global-Asia community of family office principals, professionals and partners.

The GFO Circle is a trusted environment for Family Principals and Single-Family Office Professionals to come together, share knowledge and gain unparalleled access to cutting-edge insights from a wide range of global thought leaders from industry and academia. The initiatives within GFO Circle serves as a conduit for members to collaborate and ideate innovative opportunities.

There are three categories of GFO Memberships:

- 1. GFO Principals Individual Membership**
- 2. GFO Professionals Individual Membership**
- 3. GFO Principals Family Membership**

Membership will be subject to the respective eligibility criteria, and an Annual Membership Fee will be applicable. Members are expected to comply with GFO Circle Code of Conduct.

Refer to the next page for the respective memberships and benefits of being a part of the GFO Circle.

### About the GFO Circle and WMI

Established in 2003, the Wealth Management Institute (WMI) is committed to building capabilities for investing in a better tomorrow. Founded by GIC and Temasek, our vision is to be Asia's Centre of Excellence for wealth and asset management education and research.

In partnership with the family office community, and supported by the Singapore Economic Development Board and the Monetary Authority of Singapore, WMI has launched the GFO Circle.

### Join us and be a part of our community

Click on the buttons below to apply for the respective membership category.

**Individual Membership  
(Principals)**

**Individual Membership  
(SFO Professionals)**

**Family Membership**

We will get in touch with you shortly to assist you through the next steps of your application. For enquiries, please contact us at [gfomembership@wmi.edu.sg](mailto:gfomembership@wmi.edu.sg)

## Membership Privileges



### Advancing Capabilities

- Innovative education programmes to deepen specialist skill sets in family office leadership, governance, investment, philanthropy and entrepreneurship
- Rigorous certification mapped to in-demand skills
- Peer-to-peer learning with others in the sector
- Knowledge-based Learning Series and Family Office Discovery Series to equip members with the knowledge to support their family office aspirations



### Community Building

- Members-only forums to collaborate and ideate investments opportunities
- Members-only, closed-door roundtables and forums with leading Family Office professionals and experts
- Preferential access and pricing to GFO Circle events including the annual Global-Asia Family Office Summit
- Exclusive access to GFO Senior Partners Directory (a curated list of senior advisors servicing the family office ecosystem, selected by their peers for having deep domain expertise)



### Thought Leadership

- Access the latest research articles and publications on cutting-edge topics
- Practical tools and templates

## Exclusive for Individual Members

- One complimentary admission to the annual Global-Asia Family Office Summit
- One complimentary admission to a module of your choice within the Certificate for Family Office Practitioner programme
- Members will be eligible for a 10% discount on the programme fees on a selected range of WMI Certification Programmes
- Enjoy membership benefits valued at \$3,500 (excluding GST)

## Exclusive for Family Members

- Two complimentary admissions to the annual Global-Asia Family Office Summit
- One complimentary admission to a module of your choice within the Certificate for Family Office Practitioner programme
- Members will be eligible for a 10% discount on the programme fees on a selected range of WMI Certification Programmes
- Enjoy membership benefits valued at \$7,000 (excluding GST)

For details on our family office discovery series and knowledge-based learning series, Click [here](#) to visit the GFO Circle official website.

## Membership Criteria

### Individual Membership

- Individual Membership is applicable to Principals and Single-Family Office Professionals. Members will be expected to contribute to industry development and expertise sharing
- Membership is by invitation only and subject to review and screening

### Family Membership

- Family Membership is applicable to Principals and their Single-Family Office team
- To nominate up to two family members (one nominee may also be a C-Suite Professional from the Single Family Office)

## Annual Membership Fees (before GST)

Individual Membership	Family Membership
S\$3,000	S\$6,000