

# GLOBAL-ASIA FAMILY OFFICE CIRCLE

## GFO PRINCIPALS AND PROFESSIONALS CIRCLE

Established in 2003, the Wealth Management Institute (WMI) is committed to building capabilities for investing in a better tomorrow. Founded by GIC and Temasek, our vision is to be Asia's Centre of Excellence for wealth and asset management education and research.

In partnership with the family office community, and supported by the Singapore Economic Development Board and the Monetary Authority of Singapore, WMI has launched the **Global-Asia Family Office Circle (GFO Circle)**.

### MEMBERSHIP BENEFITS

The GFO Circle convenes a global-Asia community of family office principals, professionals and partners. The **GFO Principals and Professionals Circle** is a trusted environment for Family Principals to come together, share knowledge and gain unparalleled access to cutting-edge insights from a wide range of global thought leaders from industry and academia. As a member, you will enjoy these benefits:



#### Advancing Capabilities

- Innovative education programmes in family office leadership, management, investments and impact
- Rigorous certification mapped to in-demand skills
- Peer-to-peer learning with others in the sector
- Monthly WMI Certification Programmes to deepen specialist skill sets within the family office ecosystem



#### Community Building

- Members-only, closed-door round tables and forums with leading Family Office thought leaders
- Preferential access and pricing to GFO Circle events including the Global-Asia Family Office Summit
- Exclusive access to GFO Senior Partners Directory (Senior advisors serving the family office ecosystem)
- Knowledge-based Learning Series to equip members with the knowledge to support their family office aspirations on various topics around governance, investment, philanthropy and entrepreneurship



#### Thought Leadership

- Access latest research articles and publications on cutting-edge topics
- Practical tools and templates

### MEMBERSHIP ELIGIBILITY

Membership will be subject to the below eligibility criteria, and an Annual Membership Fee will be applicable.

#### INDIVIDUAL MEMBERSHIP

##### GFO Principals and Professionals Individual Membership

Individual Membership is applicable to Principals and Single-Family Office Professionals. Members will be expected to contribute to industry development and expertise sharing

Membership is by invitation only and subject to review and screening

To comply with the GFO Circle Code of Conduct

One complimentary admission to WMI's flagship Global-Asia Family Office Summit

Annual Membership Fee of S\$3,000 (before GST)

*Members will be entitled to a 10% discount on the programme fees of WMI Certification Programmes.*

#### FAMILY MEMBERSHIP

##### GFO Principals Family Membership

Family Membership is applicable to Principals and their Single-Family Office team

To nominate up to two family members  
(one nominee may also be a C-Suite Professional from the Single Family Office)

To comply with the GFO Circle Code of Conduct

Two complimentary admissions to the flagship Global-Asia Family Office Summit

Annual Membership Fee of S\$6,000 (before GST)

*Employees of the Single-Family Office will be entitled to a 10% discount on the programme fees of WMI Certification Programmes and be invited to GFO Circle's selected members events.*

### JOIN US AND BE PART OF OUR COMMUNITY

Apply to join our Individual Membership as a "Principal" or "Professional" below. We will get in touch with you shortly to assist you through the next steps of your application.

For enquiries or to apply for Family Membership, please contact us at [gfomembership@wmi.edu.sg](mailto:gfomembership@wmi.edu.sg).

APPLY AS A  
PRINCIPAL

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PROFESSIONAL