

# Global-Asia Family Office Circle

## GFO PARTNERS CIRCLE

**T**he Global-Asia Family Office Circle (GFO Circle) convenes a global-Asia community of family office principals, professionals and partners.

The GFO Partners Circle is a trusted environment for family office partners and advisors to come together, share knowledge and gain unparalleled access to cutting-edge insights from a wide range of global thought leaders from industry and academia.

Membership is applicable to advisors to family offices in the private banking, asset management, MFO, trust services, legal, tax, accounting and IFA sectors.

There are three categories of GFO Circle Memberships:

- 1. GFO Partners Associate Membership**
- 2. GFO Partners Senior Membership**
- 3. GFO Corporate Membership**

Membership will be subject to the below eligibility criteria, and an Annual Membership Fee will be applicable.

To encourage community and capability building, the Annual Membership Fee will be waived for industry practitioners who have completed a WMI Certification programme within the past year, on a topic related to ESG, Family Offices, Investments and Trusts.

Refer to the next page for the respective memberships and benefits of being a part of the GFO Circle.

## About the GFO Circle and WMI

Established in 2003, the Wealth Management Institute (WMI) is committed to building capabilities for investing in a better tomorrow. Founded by GIC and Temasek, our vision is to be Asia's Centre of Excellence for wealth and asset management education and research.

In partnership with the family office community, and supported by the Singapore Economic Development Board and the Monetary Authority of Singapore, WMI has launched the GFO Circle.

## Join us and be a part of our community

Click on the buttons below to apply for the respective membership category.

**Associate Membership**

**Senior Membership**

**Corporate Membership**

We will get in touch with you shortly to assist you through the next steps of your application. For enquiries, please contact us at [gfomembership@wmi.edu.sg](mailto:gfomembership@wmi.edu.sg)

## Membership Privileges



### Advancing Capabilities

- Innovative education programmes to deepen specialist skill sets in family office leadership, governance, investment, philanthropy and entrepreneurship
- Rigorous certification mapped to in-demand skills
- Peer-to-peer learning with others in the sector
- Knowledge-based Learning Series and forums to equip members with the knowledge to support their family office aspirations



### Community Building

- Preferential access and pricing to GFO Circle events including the annual Global-Asia Family Office Summit
- Exclusive access to GFO Senior Partners Directory (a curated list of senior advisors servicing the family office ecosystem, selected by their peers for having deep domain expertise)
- Invites to members-only, closed-door roundtables and forums with leading Family Office thought leaders



### Thought Leadership

- Access the latest research articles and publications on cutting-edge topics
- Practical tools and templates

## Exclusive for Senior Members

- Opportunity to be listed on the GFO Senior Partners Directory which is distributed among all family offices in the GFO circle
- Opportunity to collaborate in forums and contribute to publications
- Members will be eligible for a 10% discount on the programme fees on a selected range of WMI Certification Programmes

## Exclusive for Corporate Members

- Opportunity to be listed on the corporate members directory
- Opportunity to conduct special projects with WMI and the GFO Circle
- Opportunity to collaborate in forums and contribute to publications
- Employees of GFO Circle's Corporate Members will be entitled to a 10% discount on the programme fees on a selected range of WMI Certification Programmes

For details on our knowledge-based learning series, Click [here](#) to visit the GFO Circle official website.

## Membership Criteria

### Associate Membership

- Associate Members would have to comply with the GFO Circle Code of Conduct
- Individuals must either complete a WMI Certification programme or contribute membership fee upfront before their membership is active

### Senior Membership

- Senior Members will be expected to contribute to industry development and expertise sharing and should have substantive and direct interaction with family offices in Singapore and the region
- Senior Membership is by invitation only and subject to screening by our Membership Committee
- Individuals must either complete a WMI Certification programme or contribute membership fee upfront before their membership is active

### Corporate Membership

- This is applicable to leading firm serving family offices, from the private banking, asset management, MFO, trust services, legal, tax, accounting and IFA sectors
- To qualify, Corporates have to nominate at least 2 Senior Members and 5 Associate Members from the firm (or equivalent) and comply with the GFO Circle Code of Conduct

## Annual Membership Fees (before GST)

Associate Membership	Senior Membership	Corporate Membership
S\$500	S\$1,000	S\$4,500