

GLOBAL-ASIA FAMILY OFFICE CIRCLE

GFO PARTNERS CIRCLE

Established in 2003, the Wealth Management Institute (WMI) is committed to building capabilities for investing in a better tomorrow. Founded by GIC and Temasek, our vision is to be Asia's Centre of Excellence for wealth and asset management education and research.

In partnership with the family office community, and supported by the Singapore Economic Development Board and the Monetary Authority of Singapore, WMI has launched the **Global-Asia Family Office Circle (GFO Circle)**.

MEMBERSHIP BENEFITS

The GFO Circle convenes a global-Asia community of family office principals, professionals and partners. The **GFO Partners Circle** will be a trusted environment for family office partners and advisors to come together, share knowledge and gain unparalleled access to cutting-edge insights from a wide range of global thought leaders from industry and academia. As a member, you will enjoy these benefits:



Advancing Capabilities

- Innovative education programmes in family office leadership, management, investments and impact
- Rigorous certification mapped to in-demand skills
- Peer-to-peer learning with others in the sector



Community Building

- Members-only, closed-door round tables and forums with leading Family Office thought leaders
- Preferential access and pricing to GFO Circle events including the Global-Asia Family Office Summit
- Knowledge-based Learning Series to equip members with the knowledge to support their family office aspirations on various topics around governance, investment, philanthropy and entrepreneurship
- Exclusive access to GFO Senior Partners Directory (Senior advisors serving the family office ecosystem)
- [For Senior Members] Opportunity to be listed on the GFO Senior Partners Directory



Thought Leadership

- Access the latest research articles and publications on cutting-edge topics
- Practical tools and templates

MEMBERSHIP ELIGIBILITY

Membership will be subject to the below eligibility criteria, and an Annual Membership Fee will be applicable.

To encourage community and capability building, the Annual Membership Fee will be waived for industry practitioners who have completed a WMI Certification programme within the past year, on a topic related to ESG, Family Offices, Philanthropy or Trusts. Members must nominate their selected programme(s) upon joining the GFO Circle.

SENIOR MEMBERSHIP

GFO Partners Senior Membership

Senior Membership is applicable to senior advisors to family offices in the private banking, asset management, MFO, trust services, legal, tax, accounting and IFA sectors. Senior Members will be expected to contribute to industry development and expertise sharing.

Senior Members should have substantive and direct interaction with family offices in Singapore and the region.

Senior Membership is by invitation only and subject to screening by our Membership Committee.

Annual Membership Fee of S\$1,000 (before GST)

Individuals must either complete a WMI Certification programme or contribute membership fee before their membership is active.

ASSOCIATE MEMBERSHIP

To encourage wider learning within the sector, applications for Associate Membership will be open to active industry practitioners who have successfully completed a certified training programme at WMI on a topic related to family offices or trusts.

GFO Partners Associate Membership

Associate Membership is applicable to advisors to family offices in the private banking, asset management, MFO, trust services, legal, tax, accounting and IFA sectors.

Has successfully completed one relevant WMI Certification programme (e.g. Family Office Practitioners Suite)

To comply with the GFO Circle Code of Conduct

Annual Membership Fee of S\$500 (before GST)

Individuals must either complete a WMI Certification programme or contribute membership fee upfront before their membership is active.

CORPORATE MEMBERSHIP

Eligible firms are also invited to apply for Corporate Membership of the GFO Circle. Corporate Members will also be able to conduct special projects with WMI and the GFO Circle, for example in thought leadership. For more information, connect with us at gfomembership@wmi.edu.sg.

GFO Corporate Membership

Leading firm serving family offices, from the private banking, asset management, MFO, trust services, legal, tax, accounting and IFA sectors.

To nominate at least 2 Senior Members and 5 Associate Members from the firm (or equivalent)

To comply with the GFO Circle Code of Conduct

Annual Membership Fee of S\$4,500 (before GST)

Employees of GFO Circle's Corporate Members will be entitled to a 10% discount on the programme fees of WMI Certification Programmes.

JOIN US AND BE PART OF OUR COMMUNITY

To join us as a Member, click the 'Apply Now' button below. We will get in touch with you shortly to assist you through the next steps of your application.

For enquiries, please contact us at gfomembership@wmi.edu.sg.

APPLY NOW