

Certificate in Applied ESG Investing and Asset Management

Eligible for 15 IBF-STs
CPD Hours

Up to 70% IBF Funding
for Singaporeans and
Permanent Residents

Complimentary One-Year Membership
to Global-Asia Family Office Circle



Next intake:
1 - 2 July 2024
9am - 6pm

Wealth Management Institute
One Marina Boulevard, #16-01

Contact us at
rsvp@wmi.edu.sg

The course provides an overview of ESG and sustainable investing, including investing approaches and challenges in both public markets and private markets investing. Sustainability is a core part of long-term value creation, and involves identifying the repeatable sources of economic return through a holistic understanding of the notion of capital, one that includes natural and human capital in addition to produced capital. The course articulates the ways in which the integration of environmental, social, and governance (ESG) considerations can impact the investment considerations of your stakeholders. Going beyond the fundamental concepts on ESG, the course requires participants to put sustainable investing techniques into practice.

The 'Certificate in Applied ESG Investing and Asset Management' is a two-day program that integrates the different green and sustainable investment approaches and their application to the organisation's portfolio strategies to clients.

Through this course, you will:

- Learn about the ESG investment landscape and how it is evolving
- Understand public markets ESG investing approaches, including ESG portfolio construction and corporate engagement
- Understand private markets ESG investing approaches, including portfolio company management and value creation
- Tackle challenges to ESG adoption such as greenwashing, and map out what it takes to create real change

Who should attend

- Asset Managers
- Investment professionals
- Family Office Advisors and Consultants

This course will be particularly relevant for teams in investment roles such as portfolio management, investment analysis, asset allocation, investment product management, investment strategy and research.

Register Now

or scan for more information



About the Faculty



Neil S. Mascarenhas, CFA, CESGA
Asia Lead, Sustainable Investing & Innovation, Goldman Sachs Asset Management
Singapore MAS Green Finance Industry Taskforce

Neil is a highly experienced finance professional with a focus on ESG integration. Holding certifications as a Chartered Financial Analyst and Certified ESG Analyst, Neil has over 18 years of expertise in fundamental equity, multi-asset and alternatives. In his current capacity as the Asia Lead of the Sustainable Investing & Innovation Platform (SI&IP) at Goldman Sachs Asset Management, Neil works closely with investment teams to ensure the seamless integration of ESG considerations into investment strategies.

Playing a pivotal part in the Singapore MAS Green Finance Industry Taskforce, Neil actively contributes to various working groups and conduct comprehensive research on sustainable and impact finance.

This programme will also feature guest speakers from the industry. Details will be shared closer to date.

Accreditation, Certification & Fee Breakdown

The programme (TGS-2023019973) is accredited by the IBF under the IBF Standards Training Scheme (STS). Singaporeans and Permanent Residents are eligible for enhanced funding support under the revised IBF Funding quantum from 1 January 2023.

The fees listed are after IBF-STS funding. Any discrepancies in registration details or failure to meet minimum IBF academic requirements will result in an unsuccessful IBF reimbursement claim and students will be liable for the full tuition fees.

SkillsFuture Credits can be utilised to offset the balance of the programme fees after IBF subsidy.

Global-Asia Family Office Circle (GFO Circle) Members are entitled to 10% discount across “Family Office” programmes.

	Full Fees		Fees after IBF subsidy (inclusive of 9% GST)	
	Before GST	After GST	Singaporeans Aged Below 40/ Permanent Residents (50% IBF-STS Funding) Company & Self- Sponsored	Singaporeans Aged Above 40 (70% IBF-STS Funding) Company & Self- Sponsored
COURSE FEES	<u>S\$4,000</u>	<u>S\$4,320</u>	<u>S\$2,360</u>	<u>S\$1,560</u>